

Rheumatic diseases and associated factors in older adults: a Brazilian population-based study

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ABSTRACT

Introduction: Rheumatic diseases have high occurrence in older adults, which may lead to a reduction in independence and quality of life. **Objective:** To calculate prevalence and to identify factors associated with rheumatic diseases in older adults of the urban area of a municipality in Southern Brazil. **Methods:** Cross-sectional population-based study, conducted in 2008 in the city of Bagé-RS, Brazil with older adults aged 60 years or over. The outcome was defined from the question “Has any doctor told you that you have rheumatism, arthritis or arthrosis?” Poisson regression was used for the crude and adjusted analysis. **Results:** A total of 1,593 participants were interviewed. 27.3% (95% CI 25.0-29.5) reported having medical diagnosis of at least one of the rheumatic diseases studied. In the adjusted analysis, it was found that female sex (RP=2.86; 95% CI 2.28-3.59; $p \leq 0.001$), without schooling (RP=1.24; 95% CI 1.0-1.58; $p=0.047$), not living alone (RP=1.29; 95% CI 1.03-1.61; $p=0.024$), poor self-perception of health (PR=1.54; 95% CI 1.63-2.02; $p=0.001$), spinal problems (PR=1.96; 95% CI 1.67-2.31; $p \leq 0.001$), fall in the last year (PR=1.22; 95% CI 1.04-1.43; $p=0.013$), incapacity for instrumental activities of daily living (PR=1.20; 95% CI 1.02-1.41; $p=0.028$) and healthcare appointment in the last 3 months (PR=1.20; 95% CI 1.01-1.42; $p=0.035$) were associated with the presence of rheumatic diseases (rheumatism, arthritis and arthrosis). **Conclusion:** It is suggested that care of musculoskeletal problems of the spine should be increased, in order to reduce falls and functional disability in older adults, based on actions focused on the prevention of these problems.

Keywords: aged; rheumatic diseases; musculoskeletal development; prevalence; epidemiology.

INTRODUCTION

Musculoskeletal and joint diseases are the main causes of pain in older adults, accounting for about 40.0% of chronic diseases and 20.0% of health expenditures^{1,2}. Rheumatic diseases, such as arthritis, arthrosis and/or rheumatism, constitute a group of more than 100 pathologies with similar involvement of synovial joints and symptoms of pain, edema, stiffness, and mobility limitation^{3,4}.

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Worldwide, it is estimated that 18.0% of women and 9.6% of men over 60 years of age have rheumatic disorder of some kind⁵. In Brazil, data from the national household sample survey have pointed to rheumatic diseases as a more prevalent disease condition among older adults, since the disease affects 24.2% of the national population^{6,7}. Despite high prevalence of recurrent diseases in the elderly population, there are still few population-based studies in Brazil that address the outcome, considering that most of the research with older adults presents the diseases as an exposure factor.

Some factors have been associated with the presence of rheumatic diseases, such as female sex, increasing age, low schooling, lower income, obesity, sedentary lifestyle, smoking and functional disability^{4,8,9}.

In addition, rheumatic diseases considerably reduce the quality of life of the older adults due to their progressive, chronic course and performance impact on doing basic activities of daily living, leading to functional disability, social isolation and depression¹⁰. Inevitably, rheumatic diseases and their consequences carry a high cost for health systems, being among the most prevalent causes of hospital admissions in the world. In the group of musculoskeletal diseases, they account for the 3rd highest cost of hospitalization in Brazil¹¹.

This study aimed to calculate prevalence and to identify factors associated with rheumatic diseases in older adults in the urban area of a municipality in the South of Brazil.

METHODS

This is a cross-sectional population-based study, conducted between July and November 2008, with a sample of individuals aged 60 years or older residing in the urban area and located in the area covered by primary health care services provided by the Brazilian public health system of the municipality of Bagé, Rio Grande do Sul, Brazil.

Data collection was performed respecting the area covered by the Brazilian public health system primary healthcare centers. The study included all 20 municipal Primary Healthcare Centers, being 15 Family Health Strategy Centers and five Traditional Primary Care Centers. The Family Health Strategy coverage accounted for 51% of the urban population. In order to locate the sample, the covered area of each Primary Healthcare Center was divided into micro-areas, with numerical identification of each block, randomizing the starting point of data collection. Aiming to ensure that all households had the same probability of comprising the sample, we systematically skipped one in every five residences.

All residents aged 60 years or older living in the selected households were invited to participate in the study. Interviews not performed after three attempts on different days and times were

considered losses and/or refusals. Subjects who, at the time of the interview, were traveling, deprived of their liberty by judicial decision or living in long-term institutions were excluded from the study. In case of inability to answer the questionnaire, self-perception questions were not applied, and general questions were applied to the caregiver.

Data collection was performed face-to-face by previously trained interviewers who administered a structured questionnaire with pre-coded questions. To calculate the sample size, 10% of losses and refusals were considered, as was a design effect of 1.3. The study had 80% power to detect relative risks of 1.5 and exposures that affected at least 4% of the population¹².

The dependent variable “rheumatic diseases” was self-reported and defined through the affirmative answer to the question “Has any doctor told you that you have rheumatism, arthritis or arthrosis?”. The independent variables included: sex (male/female), age (60 to 70, 71 to 80, 85 or more), self-reported skin color (white, black, brown/indigenous/yellow), marital status (married or with partner, widowed, single or separated), schooling (none, 1 to 7, 8 or more years), economic classification according to ANEP (*Associação Brasileira de Empresas de Pesquisa*) (A/B, C, D/E), living alone (no/yes), smoking (ex-smoker, smoker, never smoked), alcohol consumption in the last 30 days (no/yes), self-perception of health (great/good, regular, poor), feeling about life (dissatisfied/satisfied), compared with other people your age as your health is (better/worse), fall in the last year (no/yes), bone fracture in the last year (no/yes), depression (no/yes - collected through the Geriatric Depression Scale, GDS-15 - present account: score 0 to 5/absent: score ≥ 6)¹³, self-reported medical diagnosis of systemic arterial hypertension (SAH) (no/yes), diabetes mellitus (DM) (no/yes) and spinal problem (no/yes); disability (no/yes - need for partial or total help for at least one of the activities investigated): basic disability in daily life (BADL); instrumental disabilities for daily living (IADL) (Katz Index and Lawton and Brody Scale, both validated in Brazil)^{14,15} medical consultation no emergency in the last three months (no/yes) and medical home care (no/yes).

For data analysis, a descriptive analysis was initially performed by calculating prevalence and respective confidence intervals (95%) of each of the variables of interest. Gross and adjusted analysis was performed to evaluate associated factors. The adjusted analysis was performed with the objective of evaluating the association of the outcome with the independent variables, using a hierarchical model on five levels, controlling possible confounding factors and the exposure variables. The first level was comprised of demographic and socioeconomic variables; the second level contained behavioral variables; the third level contained variables of health perception and health situation; the fourth level contained variables of basic activities (BADL) and instrumental activities (IADL) of daily life and the fifth

level contained variables about health service use. In the adjusted analysis, all the variables of the hierarchical model were initially included. Backward adjustment was used for hierarchical levels, with only those with $p \leq 0.20$ remaining in the model, through Poisson regression with robust variance adjustment. The prevalence ratios (PR) and respective confidence intervals (95% CI) were calculated and the Wald heterogeneity and linear trend test values were measured. Associations with p -value ≤ 0.05 were considered statistically significant.

The analysis was conducted using Stata version®14.0 (StataCorp./CollegeStation, United States).

This research was approved by the Research Ethics Committee of Faculdade de Medicina da Universidade Federal de Pelotas Report No. 15/08. Ethical principles were ensured, and absolute anonymity was guaranteed and the participants signed a Free and Informed Consent form.

RESULTS

Our analysis included the 1,593 participants interviewed, with 7% losses and refusals. Most of the sample consisted of women (62.7%), individuals aged 60-70 years (53.2%) and white race/skin color (78.6%). Regarding marital status, 51.2% of the older adults were married or living with a partner; 17.6% reported living alone. The majority (54.5%) reported having 1 to 7 years of schooling and 27.1% belonged to the D/E economic class (Table 1).

Regarding the behavioral variables, 15.3% were smokers and 16.0% had consumed alcohol in the last 30 days. In relation to self-assessment, 34.1% of the older adults perceived their health as regular; 94.3% said they were satisfied with their lives and 10.7% considered their health worse than other people in general. Regarding morbidities, more than half of the interviewees (55.3%) had a medical diagnosis of systemic arterial hypertension, 15.1% had diabetes mellitus, 17.2% had depression, 37.4% had a spinal problem, 28.0% reported having suffered a fall in the last year and 54.6% of the respondents said they had a medical appointment the last three months (Table 1).

Occurrence of rheumatic diseases (rheumatism, arthritis, and arthrosis) was reported by 27.3% (95% CI 25.0-29.5) of the older adults. Table 2 shows the gross and adjusted analyses of the outcome according to the independent variables. In the adjusted analysis, females presented a 2.86-fold higher probability of occurrence of the outcome compared to males (PR=2.86, 95% CI 2.28-3.59; $p \leq 0.001$). Patients without no schooling were more likely to report rheumatic diseases (PR=1.24, 95% CI 1.0-1.58; $p=0.047$) when compared to those with 8 years or more of study. The participants who said they did not live alone had 29.0% more prevalence of the outcome (PR=1.29, 95% CI 1.03-1.61; $p=0.024$) than those who lived alone (Table 2).

Table 1: Description the sample according to independent variables. Bagé-RS, Brazil. 2008 (N=1,593).

Variables	N	%
Sex	Male	593 37.2
	Female	1000 62.8
Age	60-70	848 53.3
	71-80	512 32.1
	85 or more	233 14.6
Skin color (self reported)	White	1252 78.6
	Black	139 8.7
	Brown/Indigenous/Yellow	202 12.7
Marital status (n=1,592)	Married or with partner	816 51.3
	Widower	238 14.9
	Not married ou separate	538 33.8
Schooling (n=1,572)***	None	372 23.7
	1-7 years	858 54.6
	8 years or more	342 21.7
Economic classification (ANEP)# (n=1,581)***	A/B	537 34.0
	C	615 38.9
	D/E	429 27.1
Living alone	No	1313 82.4
	Yes	280 17.6
Smoke (n=1,592)***	Ex-smoker	717 45.1
	Smoker	244 15.3
	Never smoked	631 39.6
Alcohol consumption (last 30 days) (n=1,584)***	No	1330 84.0
	Yes	254 16.0
Self-perception of health (n=1,540)***	Great/good	906 58.8
	Regular	525 34.1
	Poor	109 7.1
Feeling about life (n=1,536)	Satisfied	1449 94.3
	Unsatisfied	87 5.7
Health compared to other people (n=1,532)	Better	684 44.6
	Equal	684 44.6
	Worse	164 10.6
Fall (last year) (n=1,591)***	No	1145 72.0
	Yes	446 28.0
Bone fracture (last year) (n=1,592)***	No	1528 96.0
	Yes	64 4.0
Spinal problem (self-reported) (n=1,591)***	No	996 62.6
	Yes	595 37.4
Depression (GDS15)# (n=1,512)***	No	1240 82.0
	Yes	272 18.0
Systemic Arterial Hypertension (self-reported)	No	712 44.7
	Yes	881 55.3
Diabetes Mellitus (self-reported)	No	1352 84.8
	Yes	241 15.1
Basic activities of daily living (BADL)	Without disability	1424 89.4
	With disability	169 10.6
Instrumental activities of daily living (IADL) (n=1,589)***	Without disability	1045 65.8
	With disability	544 34.2
Medical consultation no emergency (last 3 months) (n=1,591)***	No	723 45.4
	Yes	868 54.6
Medical home care	No	1548 97.2
	Yes	45 2.8

#ANEP: According to the Brazil Economic Classification Criterion: Associação Brasileira de Empresas de Pesquisa
 GDS15: Geriatric Depression Scale, GDS-15; *Sample total for each variable after losses.

Table 2: Crude and adjusted association between independent variables and the outcome in older adults in the city of Bagé/RS, Brazil, 2008.

Variables	Crude analysis			Adjusted analysis		
	PR	CI 95%	p*	PR	CI 95%	p*
1° Level^a						
Sex						
Male	1		<0.001	1		<0.001
Female	2.83	2.26-3.56		2.86	2.28-3.59	
Age						
60-70	1	0.83-1.20	0.124	1		0.649
71-80	1.02	1.00-1.54		0.98	0.82-1.18	
85 or more	1.24	0.89-1.37		1.09	0.88-1.37	
Skin color (self referenced)						
White	1		0.589	1		0.523
Black	1.02	0.77-1.36		0.96	0.73-1.28	
Brown/Indigenous/Yellow	1.28	0.90-1.42		1.13	0.90-1.41	
Marital status						
Married or with partner	1		0.002	1		0.890
Widower	1.13	0.89-1.44		0.97	0.75-1.25	
Not married ou separate	1.36	1.15-1.62		1.03	0.84-1.25	
Schooling						
8 years or more	1		0.029**	1		0.047**
1-7 years	1.10	0.82-1.25		1.01	0.82-1.24	
None	1.29	1.02-1.62		1.24	1.01-1.58	
Economic classification (ANEP) [#]						
A/B	1		0.837	1		0.425
C	0.95	0.79- 1.15		0.99	0.81-1.20	
D/E	1.00	0.81-1.22		1.13	0.89-1.45	
Living alone						
Yes	1		0.102	1		0.024
No	1.21	0.96-1.52		1.29	1.03-1.61	
2° Level^b						
Smoke						
Never smoke	1		<0.001	1		0.708
Ex-amoker	1.05	0.80-1.38		0.96	0.74-1.24	
Smoker	1.49	1.24-1.78		1.05	0.88-1.26	
Alcohol consumption (last 30 days)						
No	1		<0.001	1		0.209
Yes	1.68	1.27-2.23		1.20	0.90-1.59	
3° Level^c						
Self-perception of health						
Great/good	1		<0.001**	1		<0.001**
Regular	1.72	1.45-2.04		1.43	1.20-1.69	
Poor	2.12	1.66-2.72		1.54	1.63-2.02	
Feeling about life						
Unsatisfied	1		<0.001	1		0.369
Satisfied	0.61	0.47-0.78		0.88	0.67- 1.16	
Compared with other people as your health						
Best	1		0.217	1		0.809
Equal	1.05	0.88-1.25		1.02	0.87-1.20	
Worse	1.25	0.97-1.61		0.94	0.70-1.24	
Fall (last year)						
No	1		<0.001	1		0.013
Yes	1.59	1.35-1.86		1.22	1.04-1.43	
Bone fracture (last year)						
No	1		0.293	1		0.511
Yes	1.21	0.85-1.74		0.89	0.64-1.25	

Continue...

Table 2: Continuation.

Variables	Crude analysis			Adjusted analysis		
	PR	CI 95%	p*	PR	CI 95%	p*
Spinal problem (self-reported)						
No	1		<0.001	1		<0.001
Yes	2.41	2.05- 2.83		1.96	1.67-2.31	
Depression (GDS15)^{##}						
No	1		<0.001	1		0.957
Yes	1.43	1.19- 1.72		0.99	0.81-1.23	
Systemic Arterial Hypertension (self-reported) ^a						
No	1		<0.001	1		0.726
Yes	1.35	1.14-1.59		0.97	0.82-1.14	
Diabetes Mellitus (self-reported)^a						
No	1		0.098	1		0.261
Yes	1.19	0.97-1.46		1.12	0.92-1.37	
4° Level^d						
Basic activities of daily living (BALD)						
No	1		0.360	1		0.982
Yes	1.12	0.88-1.43		1.01	0.77- 1.32	
Instrumental activities of daily living (IADL)						
No	1		<0.001	1		0.028
Yes	1.32	1.13-1.55		1.20	1.02- 1.41	
5° level^e						
Medical consultation no emergency (last 3 months)						
No	1		0.012	1		0.035
Yes	1.30	1.06-1.61		1.20	1.01- 1.42	
Medical home care						
No	1		<0.001	1		0.102
Yes	2.01	1.51-2.68		1.34	0.94-1.89	

PR: Prevalence Ratio; CI: Confidence Interval; *Wald test for heterogeneity; ** Wald test for linear trend.
^aANEP: According to the Brazil Economic Classification Criterion: *Associação Brasileira de Empresas de Pesquisa*
^{##}GDS15: Geriatric Depression Scale, GDS-15
^a Adjusted for first level variables; ^b Adjusted for level 1 and same level variables; ^c Adjusted for levels 1 and 2 and same level variables; ^d Adjusted for levels 1, 2 and 3 and same level variables; ^e Adjusted for levels 1, 2, 3 and 4 and same level variables.

Rheumatic diseases presented a linear tendency in the association with self-perception of health, and their prevalence was higher in individuals with regular perception (PR=1.43, 95% CI 1.20-1.69) and poor perception (PR=1.54, 95% CI 1.63-2.02) compared to the older adults with good or optimal health self-evaluation (p=0.001) (Table 2).

Prevalence of rheumatic diseases was almost twice as high in older adults who reported problems in the spine (PR=1.96, 95% CI 1.67-2.31; p<0.001). The participants who reported having suffered at least one fall in the last year presented a 22.0% higher probability of the occurrence of the outcome investigated (PR=1.22, 95% CI 1.04-1.43; p=0.013) (Table 2).

The presence of functional disability for activities for instrumental of daily living showed a statistically significant association with the presence of rheumatic diseases (PR=1.20, 95% CI 1.02-1.41; p=0.028). Similarly, the older adults who had medical consultation no emergency in the three months prior to the survey

had a 20.0% higher probability of the outcome when compared to those who had not had an appointment in this period (PR=1.20, 95% CI 1.01-1.42; p=0.035) (Table 2).

DISCUSSION

This study evaluated the prevalence of rheumatic diseases (rheumatism, arthritis, and arthrosis) and their associated factors in older adults in the urban area of a municipality in the extreme south of Brazil. The results identified a high prevalence of rheumatic diseases (27.3%), being associated with female sex, without schooling, not living alone, poor self-perception of health, fall in the last year, self-reported diagnosis of spinal problems, presence of incapacity for IADL and medical consultation no emergency in the last three months.

This result resembles that of other international and national surveys^{7,16-19}. The PNAD, which used similar methodology and

data collected in the same year as this study, found presence of rheumatic diseases in 24.2% of the older adults investigated^{6,7}. Similar to what was observed in other studies, older women are more likely to have the outcome when compared to older men. The literature suggests that the increased presence of musculoskeletal diseases, including rheumatic diseases, among women may be linked to biological factors such as hormonal alterations occurring in puberty, menstruation and menopause, but there are still gaps in the differences between the sexes in the onset of rheumatic diseases^{20,21}.

We observed an inverse association between years of schooling and occurrence of rheumatic diseases among the elderly. The possibility of greater involvement of older adults with lower educational level in occupational activities of high physical demands and musculoskeletal load over time would increase the chance of this population developing rheumatic diseases¹⁷.

The significantly greater occurrence of the outcome among those who did not live alone suggests its relationship with the physical impairment that the diseases bring. Older people with rheumatic problems have less independence and autonomy to perform daily activities, these being conditions necessary for living alone²².

It was also observed that the worse the perception of health, the higher the prevalence of the outcome studied. Considering that self-perceived health is a proven indicator of the health status of individuals such as physical, cognitive, emotional and mortality conditions, we understand that this result indicates that rheumatic diseases directly affect physical and emotional health, and this can cause a decline in functional status and quality of life in the elderly^{1,23}.

With regard to falls, it was found that the presence of rheumatic diseases was associated with a fall in the last year. Similarly, a national study²⁴ and an international study²⁵ showed a higher proportion of arthritis/arthrosis in older adults who suffered falls in the last year. Although the cited studies present methodological differences and consideration of reverse causality bias is needed, it is believed that this result is due to the impairment that rheumatic diseases cause to the joints, causing rigidity and limitation in mobility, causing difficulty in walking and increasing susceptibility to falls^{4,26}.

The results showed a 96.0% higher probability of spinal problems among the elderly with rheumatic diseases. It is believed that the justification for this result is similar to the higher proportion of falls in this population. The vertebral column is the longitudinal axis of the body responsible for guaranteeing the upright position against the action of gravity and enables walking. In the case of patients with rheumatic diseases, their functions are altered due to the involvement of the joints and adjacent structures, which will inevitably cause chronic pain, progressive movement limitation and disability^{1,27}.

As for the association between rheumatic diseases and functional disability for instrumental activities, this result corroborates the findings of Alves²⁸ when assessing functional disability in older adults. In this sense, the literature suggests greater care for the functional limitations in this population, considering that incapacity triggers personal and family suffering, greater demands for health care, social and economic resources⁷.

According to previous findings²⁹ the results of this research indicate that the older adults who consulted their doctor in the last three months are more likely to report rheumatic diseases. However, considering that the use of health services is an important marker of the poorer health conditions of the individual, we must once again consider the possibility of reverse causality, inherent to the design of this study²⁹.

In assessing the burden of musculoskeletal diseases on health systems, noting that 31.6 million are used drugs each year to treat musculoskeletal and joint diseases, including rheumatic diseases in England and Wales, and that in this same period 1.7 million outpatient visits were made to rheumatology specialty services in England. Likewise, a follow-up study carried out in Brazil showed that annual expenditure on the treatment of rheumatoid arthritis, one of the most prevalent rheumatic diseases, is approximately 30,000 BRL per patient, and that approximately 70% of this amount is funded by the Health Care System – SUS³⁰.

It should be noted that rheumatic diseases are also an important risk factor for mortality, both in the adult population and among older adults. In Scotland and Northern Ireland in 2015, 34.0% and 31.0% of musculoskeletal deaths were attributed to rheumatoid arthritis or osteoarthritis, respectively. While in England and Wales, 19% of deaths were attributed to rheumatoid arthritis that year²⁹.

Considering the data presented in this study, it is relevant to mention in this discussion the need to evaluate access and quality of the care offered to these patients, although these data have not been evaluated in this study, important points of discussion for proposing new studies and strategies for care for this population³¹ are reports that, worldwide, access to and management of care for patients with rheumatic and musculoskeletal diseases remain deficient. In facing this panorama, we must invest in professional qualification, guaranteeing more accurate and early diagnosis and referrals. Therefore, it is suggested that new studies be conducted with a focus on the evaluation of the quality of care delivered to this population in primary care services.

Some limitations also need to be considered, namely use of self-reported medical diagnosis of arthritis/arthrosis/rheumatism without radiographic confirmation, and the possibility of memory bias due to the study design and population studied.

In conclusion, the results of this study made it possible to know the proportion of older adults with rheumatic diseases and their associated factors, namely: female gender, without education, does

not live alone, poor self-perception of health, spinal problems, falling in the last year, presence of incapacity for instrumental activities of daily living and health consultation in the last 3 months.

The factors found, such as spinal problems, falls and functional incapacity are amenable to prevention, management and

treatment through simple interventions, constant monitoring and quality care, which could reduce the occurrence of this outcome. It should be pointed that the results of this study can also help health professionals, supporting the choice based on evidence of treatments for the population with rheumatic diseases.

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